

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



Your investment account statement

August 1, 2023 to October 31, 2023

KA WING KAREN LEE

VANCOUVER BC

Account number: 889J5

Account type: Direct Trading - US

Account currency: US dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Aug 1 - Oct 31, 2023)	Last period (Jul 1 - Jul 31, 2023)	Year to date (Jan 1 - Oct 31, 2023)
Beginning balance	\$2,851.90	\$2,467.87	\$24,261.90
Change in your account balance	-\$1,445.76	\$384.03	-\$22,855.76
Ending balance	\$1,406.14	\$2,851.90	\$1,406.14

Holdings in your account

on October 31, 2023

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
Cash			39.45	39.45	0.00	2.81%
COMMON SHARES						
META MATERIALS INC (MMAT)	11,295 SEG	0.121	59,494.44	1,366.69	-58,127.75	97.19%
Total Portfolio			\$59,533.89	\$1,406.14		100.00%





Your investment account statement

January 1, 2024 to January 31, 2024

KA WING KAREN LEE

VANCOUVER BC

Account number: 89J5

Account type: Direct Trading - US

Account currency: US dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Jan 1 - Jan 31, 2024)	Last period (Dec 1 - Dec 31, 2023)	Year to date (Jan 1 - Jan 31, 2024)
Beginning balance	\$784.92	\$1,101.18	\$784.92
Change in your account balance	-\$313.81	-\$316.26	-\$313.81
Ending balance	\$471.11	\$784.92	\$471.11

Holdings in your account

on January 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
Cash			39.45	39.45	0.00	8.37%
COMMON SHARES						
META MATERIALS INC-NEW (MMAT)	113 SEG	3.820	59,494.44	431.66	-59,062.78	91.63%
Total Portfolio			\$59,533.89	\$471.11		100.00%



**Definitions****An explanation of terms shown in the tables above**

Book cost for long positions is the total amount paid to purchase a security including any transaction charges related to the purchase, adjusted for reinvested distributions, return of capital and corporate actions.

Book cost for short positions is the total amount received for the security, net of any transaction charges related to the sale, adjusted for any distribution (other than dividends), returns of capital and corporate actions.

Market value is the price of the security or fund multiplied by the quantity held.

Unrealized Gain or Loss is the gain or loss that would be incurred, if your holdings were liquidated as at the end of the statement period. It is calculated by subtracting book cost from market value.

Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
		Beginning cash balance				39.45
Jan 29	Reverse Split	META MATERIALS INC *	-11,295		59,494.44	59,533.89
Jan 29	Reverse Split	META MATERIALS INC-NEW	113		-59,494.44	39.45
Jan 31		Ending cash balance				\$39.45

① Important information about your account

In May 2024, the standard trade settlement period for North American Capital Markets is expected to be reduced from the current two business days to one business day after the trade date. This will impact most trades in securities. The change is expected to take effect Monday, May 27 for Canadian capital markets and Tuesday, May 28 for U.S. capital markets. Once implemented, your trades in Canadian and U.S. markets will settle one business day sooner.



Your investment account statement

July 1, 2024 to July 31, 2024

KA WING KAREN LEE

VANCOUVER BC

Account number: 89J5

Account type: Direct Trading - US

Account currency: US dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Jul 1 - Jul 31, 2024)	Last period (May 1 - Jun 30, 2024)	Year to date (Jan 1 - Jul 31, 2024)
Beginning balance	\$379.58	\$441.73	\$784.92
Change in your account balance	-\$77.97	-\$62.15	-\$483.31
Ending balance	\$301.61	\$379.58	\$301.61

Holdings in your account

on July 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
Cash			39.45	39.45	0.00	13.08%
COMMON SHARES						
META MATERIALS INC-NEW (MMAT)	113 SEG	2.320	59,494.44	262.16	-59,232.28	86.92%
Total Portfolio			\$59,533.89	\$301.61		100.00%





Your TFSA statement

August 1, 2023 to October 31, 2023

KA WING KAREN LEE

VANCOUVER BC

Account number: 89J5-J

Account type: Tax-Free Savings Account - CDN

Account currency: Canadian dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Aug 1 - Oct 31, 2023)	Last period (Jul 1 - Jul 31, 2023)	Year to date (Jan 1 - Oct 31, 2023)
Beginning balance	\$8,304.61	\$7,219.70	\$26,178.63
Change in your account balance	-\$4,054.38	\$1,084.91	-\$21,928.40
Ending balance	\$4,250.23	\$8,304.61	\$4,250.23

► US dollars converted to Canadian dollars at 1.3870 as of Oct 31, 2023

Holdings in your account

on October 31, 2023

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			0.50	0.50	0.00	0.01%
TOTAL DOMESTIC			\$0.50	\$0.50		0.01%
FOREIGN						
COMMON SHARES						
META MATERIALS INC (MMAT)	25,313 SEG	0.121U	94,685.45	4,249.73	-90,435.72	99.99%
TOTAL FOREIGN			\$94,685.45	\$4,249.73		99.99%
Total Portfolio			\$94,685.95	\$4,250.23		100.00%

- The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.3870
- Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction
- U=US dollars





Your TFSA statement

January 1, 2024 to January 31, 2024

Account number: 89J5-J

Account type: Tax-Free Savings Account - CDN

Account currency: Canadian dollars

KA WING KAREN LEE

VANCOUVER BC

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Jan 1 - Jan 31, 2024)	Last period (Dec 1 - Dec 31, 2023)	Year to date (Jan 1 - Jan 31, 2024)
Beginning balance	\$2,213.28	\$3,232.94	\$2,213.28
Change in your account balance	-\$909.21	-\$1,019.66	-\$909.21
Ending balance	\$1,304.07	\$2,213.28	\$1,304.07

▶ US dollars converted to Canadian dollars at 1.3430 as of Jan 31, 2024

Holdings in your account

on January 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			0.50	0.50	0.00	0.04%
TOTAL DOMESTIC			\$0.50	\$0.50		0.04%
FOREIGN						
COMMON SHARES						
META MATERIALS INC-NEW (MMAT)	254 SEG	3.820U	94,685.45	1,303.57	-93,381.88	99.96%
TOTAL FOREIGN			\$94,685.45	\$1,303.57		99.96%
Total Portfolio			\$94,685.95	\$1,304.07		100.00%

- ▶ The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.3430
- ▶ Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction
- ▶ U=US dollars

**Definitions****An explanation of terms shown in the tables above**

Book cost for long positions is the total amount paid to purchase a security including any transaction charges related to the purchase, adjusted for reinvested distributions, return of capital and corporate actions.

Book cost for short positions is the total amount received for the security, net of any transaction charges related to the sale, adjusted for any distribution (other than dividends), returns of capital and corporate actions.

Market value is the price of the security or fund multiplied by the quantity held.

Unrealized Gain or Loss is the gain or loss that would be incurred, if your holdings were liquidated as at the end of the statement period. It is calculated by subtracting book cost from market value.

Activity in your account this period

Date	Activity	Description	Quantity	Price (\$)	Amount (\$)	Cash balance (\$)
		Beginning cash balance				0.50
Jan 29	Reverse Split	META MATERIALS INC *	-25,313		94,685.45	94,685.95
Jan 29	Reverse Split	META MATERIALS INC-NEW	254		-94,685.45	0.50
Jan 31		Ending cash balance				\$0.50

Your TFSA contribution and withdrawal information**Contributions**

Year to date **\$0.00**

Withdrawals

Year to date **\$0.00**

🕒 Important information about your account

In May 2024, the standard trade settlement period for North American Capital Markets is expected to be reduced from the current two business days to one business day after the trade date. This will impact most trades in securities. The change is expected to take effect Monday, May 27 for Canadian capital markets and Tuesday, May 28 for U.S. capital markets. Once implemented, your trades in Canadian and U.S. markets will settle one business day sooner.



Your TFSA statement

July 1, 2024 to July 31, 2024

KA WING KAREN LEE

[REDACTED]

VANCOUVER BC

[REDACTED]

Account number: 889J5-J

Account type: Tax-Free Savings Account - CDN

Account currency: Canadian dollars

Do you have a question?

For questions about your statement or further information, we provide support Monday through Friday, in 4 languages:

English: 1-800-465-5463

French: 1-800-361-2684

Cantonese: 1-800-838-3223 option 1

Mandarin: 1-800-838-3223 option 2

Your account at a glance

You need to know

Please see page 2 for important information about your account.

	This period (Jul 1 - Jul 31, 2024)	Last period (May 1 - Jun 30, 2024)	Year to date (Jan 1 - Jul 31, 2024)
Beginning balance	\$1,046.00	\$1,244.28	\$2,213.28
Change in your account balance	-\$231.41	-\$198.28	-\$1,398.69
Ending balance	\$814.59	\$1,046.00	\$814.59

► US dollars converted to Canadian dollars at 1.3810 as of Jul 31, 2024

Holdings in your account

on July 31, 2024

Description	Quantity or par value (\$)	Price (\$)	Book cost (\$)	Market value (\$)	Unrealized gain or loss (\$)	% of your holdings
DOMESTIC						
Cash			0.50	0.50	0.00	0.06%
TOTAL DOMESTIC			\$0.50	\$0.50		0.06%
FOREIGN						
COMMON SHARES						
META MATERIALS INC-NEW (MMAT)	254.569	2.320U	94,685.45	814.09	-93,871.36	99.94%
TOTAL FOREIGN			\$94,685.45	\$814.09		99.94%
Total Portfolio			\$94,685.95	\$814.59		100.00%

► The US dollar conversion rate we used to convert your month-end market values to Canadian dollars is 1.3810

► Book costs are converted to Canadian dollars at the exchange rate used at the time of the transaction

► U=US dollars





TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type

89J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on July 14, 2021

► For settlement on: July 16, 2021

► Processed on: July 14, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC TS-427530	1,840	4.15	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 003681

Trade processed by: 9BBC

Gross transaction amount USD 7,636.00

Plus Commission 9.99

Plus Premium on USD Funds converted at
27.19% 2,078.94

Equals Net transaction amount CAD \$9,724.93

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type

89J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on August 04, 2021

- For settlement on: August 06, 2021
- Processed on: August 04, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC VY-431696	2,560	3.08	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 000625
Trade processed by: 9BBC

	Gross transaction amount	USD 7,884.80
Plus	Commission	9.99
Plus	Premium on USD Funds converted at 27.49%	2,170.28
Equals	Net transaction amount	CAD \$10,065.07

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE

[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type

89J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on August 09, 2021

► For settlement on: August 11, 2021

► Processed on: August 09, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC SZ-432607	5,222	3.35	
Gross transaction amount				USD 17,493.70
Plus Commission				9.99
Plus Premium on USD Funds converted at 27.20%				4,761.00
Equals Net transaction amount				CAD \$22,264.69

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 006766

Trade processed by: 9BBC

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type

99J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on October 11, 2021

► For settlement on: October 13, 2021

► Processed on: October 11, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC FL-455361	2,988	5.50	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 003199
Trade processed by: 9BBC

	Gross transaction amount	USD 16,434.00
Plus	Commission	9.99
Plus	Premium on USD Funds converted at 26.60%	4,374.10
Equals	Net transaction amount	CAD \$20,818.09

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type
[REDACTED] 9J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on October 19, 2021

- For settlement on: October 21, 2021
- Processed on: October 19, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC GW-453585	661	4.78	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: D02898
Trade processed by: 9BBC

	Gross transaction amount	USD 3,159.58
Plus	Commission	9.99
Plus	Premium on USD Funds converted at 25.69%	814.26
Equals	Net transaction amount	CAD \$3,983.83

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE

[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type

89J5B - Cash Account - US

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on September 08, 2021

► For settlement on: September 10, 2021

► Processed on: September 08, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC NV-441885	2,500	5.20	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 003850

Trade processed by: 9BBC

Gross transaction amount USD 13,000.00

Plus Commission 9.99

Equals Net transaction amount USD \$13,009.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares

NVS = Non-voting shares

RVS = Restricted voting shares

SVS = Subordinate voting shares

MVS = Multiple voting shares

/D = DSC (Deferred Sales Charge)

/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type
[REDACTED] 9J5B - Cash Account - US

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on September 08, 2021

- For settlement on: September 10, 2021
- Processed on: September 08, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC ML-442352	5,000	5.29	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 006824
Trade processed by: 9BBC

Gross transaction amount	USD 26,450.00
Plus Commission	9.99
Equals Net transaction amount	USD \$26,459.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE

VANCOUVER BC V6J 1T2

Account number and type

9J5B - Cash Account - US

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on September 08, 2021

► For settlement on: September 10, 2021

► Processed on: September 08, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC YR-445795	5,000	5.15	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 004319

Trade processed by: 9BBC

Gross transaction amount USD 25,750.00

Plus Commission 9.99

Equals Net transaction amount USD \$25,759.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type
[REDACTED] 9J5B - Cash Account - US

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on September 08, 2021

- For settlement on: September 10, 2021
- Processed on: September 08, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC FJ-440175	3,800	5.20	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 002040
Trade processed by: 9BBC

Gross transaction amount	USD 19,760.00
Plus Commission	9.99
Equals Net transaction amount	USD \$19,769.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type
[REDACTED] 89J5B - Cash Account - US

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on October 04, 2021

- For settlement on: October 06, 2021
- Processed on: October 04, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC FZ-453663	2,500	5.40	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 001845
Trade processed by: 9BBC

Gross transaction amount	USD 13,500.00
<i>Plus</i> Commission	9.99
<i>Equals</i> Net transaction amount	USD \$13,509.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE
[REDACTED]
VANCOUVER BC V6J 1T2

Account number and type
[REDACTED] 89J5B - Cash Account - US

Questions?
Contact an Investment Representative
Toll Free 1 (800) 465-5463

Transaction on October 04, 2021

- For settlement on: October 06, 2021
- Processed on: October 04, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC PQ-450214	810	5.4699	

Ticker symbol: MMAT
Security number: 43665R
CUSIP ID: 59134N104
Trade number: 005828
Trade processed by: 9BBC

Gross transaction amount	USD 4,430.62
Plus Commission	9.99
Equals Net transaction amount	USD \$4,440.61

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE

VANCOUVER BC V6J 1T2

Account number and type

89J5B - Cash Account - US

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on October 04, 2021

► For settlement on: October 06, 2021

► Processed on: October 04, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC KT-448347	2,500	5.40	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 002090

Trade processed by: 9BBC

Gross transaction amount	USD 13,500.00
Plus Commission	9.99
Equals Net transaction amount	USD \$13,509.99

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**



TD Direct Investing
3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1

TD Direct Investing

Transaction Confirmation

KA WING KAREN LEE

VANCOUVER BC V6J 1T2

Account number and type

9J5J - TD Waterhouse Tax-Free Savings
Account - CDN

Questions?

Contact an Investment Representative

Toll Free 1 (800) 465-5463

Transaction on June 22, 2021

► For settlement on: June 24, 2021

► Processed on: June 22, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	METAMATERIAL INC	105	13.00	
	TJ-418698	65	12.97	
		170		

Security number: 436657

CUSIP ID: 59134F101

Trade number: 001100

Trade processed by: 9BBC

Gross transaction amount	CAD 2,208.05
Plus Commission	9.99
Equals Net transaction amount	CAD \$2,218.04

As agent, TD Direct Investing confirms the above purchase on the CNQ Pure Trading market for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**

**TD Direct Investing**3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1**TD Direct Investing****Transaction Confirmation**

KA WING KAREN LEE

VANCOUVER BC V6J 1T2

Account number and type99J5J - TD Waterhouse Tax-Free Savings
Account - CDN**Questions?****Contact an Investment Representative**

Toll Free 1 (800) 465-5463

Transaction on June 23, 2021► **For settlement on:** June 25, 2021► **Processed on:** June 23, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	METAMATERIAL INC QZ-419086	170	10.00	

Security number: 436657
 CUSIP ID: 59134F101
 Trade number: 000658
 Trade processed by: 9BBC

Gross transaction amount	CAD 1,700.00
Plus Commission	9.99
Equals Net transaction amount	CAD \$1,709.99

As agent, TD Direct Investing confirms the above purchase on the CNQ Pure Trading market for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
 NVS = Non-voting shares
 RVS = Restricted voting shares
 SVS = Subordinate voting shares
 MVS = Multiple voting shares
 /D = DSC (Deferred Sales Charge)
 /NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**

**TD Direct Investing**3500 STEELES AVE E
TOWER 2, 2ND FLOOR
MARKHAM ON L3R 0X1**TD Direct Investing****Transaction Confirmation**

KA WING KAREN LEE

VANCOUVER BC V6J 1T2

Account number and type39J5J - TD Waterhouse Tax-Free Savings
Account - CDN**Questions?****Contact an Investment Representative**

Toll Free 1 (800) 465-5463

Transaction on July 13, 2021

► For settlement on: July 15, 2021

► Processed on: July 13, 2021

Transaction	Security Description	Quantity	Price (\$)	Amount (\$)
You bought	META MATERIALS INC TV-426349	600	3.60	

Ticker symbol: MMAT

Security number: 43665R

CUSIP ID: 59134N104

Trade number: 006361

Trade processed by: 9BBC

	Gross transaction amount	USD 2,160.00
Plus	Commission	9.99
Plus	Premium on USD Funds converted at 27.29%	592.19
Equals	Net transaction amount	CAD \$2,762.18

As agent, TD Direct Investing confirms the above purchase on a U.S. OTC marketplace for settlement in your account.

Important information

Please review the information in this Transaction Confirmation carefully and let us know within 10 calendar days if there are any discrepancies.

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request.

Abbreviations used in the security descriptions

RS = Restricted shares
NVS = Non-voting shares
RVS = Restricted voting shares
SVS = Subordinate voting shares
MVS = Multiple voting shares
/D = DSC (Deferred Sales Charge)
/NL = No Load

Disclosure of sources of revenue

TD Direct Investing and/or parties related to us may earn revenue in addition to commission from the following sources: currency conversion charges on certain trades and mutual fund transactions, fees paid by issuers and others in connection with corporate actions and new issues, the sale of fixed income products, trailer fees paid by mutual fund companies, and remuneration paid by U.S. market makers and exchanges in connection with U.S. trades. For more information, see the TD Waterhouse Canada Inc. Account and Service Agreements and Disclosure Documents booklet. It is also available online at www.td.com/ca/en/investing/direct-investing.

The name of the salesperson, dealer and/or market in this transaction will be provided upon request.

TD Direct Investing is a division of TD Waterhouse Canada Inc., a subsidiary of The Toronto-Dominion Bank.

**Thank you for choosing
TD Direct Investing.**

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): January 23, 2024

Meta Materials Inc.

(Exact name of Registrant as Specified in Its Charter)

Nevada
(State or Other Jurisdiction
of Incorporation)

60 Highfield Park Dr
Dartmouth, Nova Scotia, Canada
(Address of Principal Executive Offices)

001-36247
(Commission File Number)

74-3237581
(IRS Employer
Identification No.)

B3A 4R9
(Zip Code)

Registrant's Telephone Number, Including Area Code: 902 482-5729

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, par value \$0.001 per share	MMAT	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 3.03. Material Modification to Rights of Security Holders.

The disclosure set forth in Item 5.03 below is hereby incorporated by reference into this Item 3.03.

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.***Series C Preferred Stock Distribution***

As previously disclosed, on January 23, 2024, the board of directors (the “*Board*”) of Meta Materials Inc., a Nevada corporation (“*META*” or the “*Company*”), declared a distribution of one share of newly designated Series C Preferred Stock, par value \$0.001 per share (“*Series C Preferred Stock*”), for each outstanding share of the Company’s common stock, par value \$0.001 per share (“*Common Stock*”), and each voting right represented by the Company’s Series B Preferred Stock, par value \$0.001 per share (“*Series B Preferred Stock*”), held of record on February 2, 2024 (the “*Record Date*”).

General; Transferability. The Board adopted resolutions providing that shares of Series C Preferred Stock will be uncertificated. As a result, outstanding shares of Series C Preferred Stock will be represented in book-entry form. The certificate of designation governing Series C Preferred Stock (the “*Certificate of Designation*”) provides that shares of Series C Preferred Stock may not be transferred by any holder thereof except in connection with a transfer by such holder of any shares of Common Stock held by such holder, in which case a number of shares of Series C Preferred Stock equal to the number of shares of Common Stock to be transferred by such holder will be automatically transferred to the transferee of such shares of Common Stock.

Voting Rights. Each share of Series C Preferred Stock will entitle the holder thereof to 1,000 votes per share (and, for the avoidance of doubt, each fraction of a share of Series C Preferred Stock will have a ratable number of votes). Thus, each share of Series C Preferred Stock will entitle the holder thereof to 1,000 votes. The outstanding shares of Series C Preferred Stock will vote together with the outstanding shares of Common Stock as a single class exclusively with respect to (1) any proposal to adopt an amendment to our Articles of Incorporation to increase the authorized shares of Common Stock from 10,000,000 shares of Common Stock to a minimum of 250,000,000 shares of Common Stock in accordance with the terms of such amendment (the “*Authorized Share Proposal*”), and (2) any proposal to adjourn any meeting of stockholders called for the purpose of voting on the Authorized Share Proposal (the “*Adjournment Proposal*”). The Series C Preferred Stock will not be entitled to vote on any other matter, except to the extent required under the Nevada law.

Unless otherwise provided on any applicable proxy or ballot with respect to the voting on the Authorized Share Proposal or the Adjournment Proposal, as applicable, the holder of each share of Series C Preferred Stock (or fraction thereof) entitled to vote on the Authorized Share Proposal or the Adjournment Proposal, as applicable, at any meeting of stockholders held to vote on the Authorized Share Proposal will be cast in the same manner as the vote, if any, of the holder of the share of Common Stock (or fraction thereof) in respect of which such share of Series C Preferred Stock (or fraction thereof) was issued as a dividend is cast on the Authorized Share Proposal or the Adjournment Proposal, as applicable, and the proxy or ballot with respect to shares of Common Stock held by any holder on whose behalf such proxy or ballot is submitted will be deemed to include all shares of Series C Preferred Stock (or fraction thereof) held by such holder. Holders of Series C Preferred Stock will not receive a separate ballot or proxy to cast votes with respect to the Series C Preferred Stock on the Authorized Share Proposal or the Adjournment Proposal brought before any meeting of stockholders held to vote on the Authorized Share Proposal.

Dividend Rights. The holders of Series C Preferred Stock, as such, will not be entitled to receive dividends of any kind.

Liquidation Preference. The Series C Preferred Stock will rank senior to the Common Stock and Series B Preferred Stock as to any distribution of our assets upon a liquidation, dissolution or winding up of the Company, whether voluntarily or involuntarily (a “*Dissolution*”). Upon any Dissolution, each holder of outstanding shares of Series C Preferred Stock will be entitled to be paid out of our assets available for distribution to stockholders, prior and in preference to any distribution to the holders of Common Stock, an amount in cash equal to \$0.001 per outstanding share of Series C Preferred Stock.

Redemption. All shares of Series C Preferred Stock that are not present in person or by proxy at any meeting of stockholders held to vote on the Authorized Share Proposal as of immediately prior to the opening of the polls at such meeting (the “*Initial Redemption Time*”) will automatically be redeemed by us at the Initial Redemption Time without further action on our part or on the part of the holder of shares of Series C Preferred Stock (the “*Initial Redemption*”). Any outstanding shares of Series C Preferred Stock that have not been redeemed pursuant to the Initial Redemption will automatically be redeemed in whole, but not in part, at the close of business on the earlier of (i) the business day established by the Board in its sole discretion and (ii) automatically without further action or formality on the part of the Company or the holder thereof upon the approval by the Company’s stockholders of the Authorized Share Proposal at any meeting of the stockholders held for the purpose of voting on such proposal.

Each share of Series C Preferred Stock redeemed in accordance with the Certificate of Designation will be deemed to be redeemed immediately prior to the redemption time described above. From and after such redemption time, each share of Series C Preferred Stock

redeemed pursuant to the Certificate of Designation will no longer be deemed to be outstanding and all rights in respect of such share of Series C Preferred Stock will cease, except for the right to receive \$0.001 in cash.

Miscellaneous. The Series C Preferred Stock is not convertible into, or exchangeable for, shares of any other class or series of our stock or other securities. The Series C Preferred Stock has no stated maturity and is not subject to any sinking fund.

The Certificate of Designation was filed with the Nevada Secretary of State and became effective on January 26, 2024. The foregoing description of the Series C Preferred Stock does not purport to be complete and is qualified in its entirety by reference to the Certificate of Designation, which is filed as Exhibit 3.1 to this Current Report on Form 8-K, and is incorporated herein by reference.

Reverse Stock Split

On January 26, 2024, the Company filed a Certificate of Change (the “*Certificate of Change*”) with the Nevada Secretary of State to effect the previously announced one-for-one hundred reverse split of the Company’s issued and outstanding Common Stock (the “*Reverse Stock Split*”), and the Reverse Stock Split became effective in accordance with the terms of the Certificate of Amendment at 12:01 a.m. Pacific Time on January 29, 2024 (the “*Effective Time*”). The Reverse Stock Split was approved by the Board in accordance with Nevada law.

At the Effective Time, every one hundred shares of Common Stock issued and outstanding were automatically combined into one share of Common Stock, without any change in the par value per share. The exercise prices and the number of shares issuable upon exercise of outstanding stock options, equity awards and warrants, and the number of shares available for future issuance under the equity incentive plans have been adjusted in accordance with their respective terms. The Reverse Stock Split will affect all stockholders uniformly and will not alter any stockholder’s percentage interest in the Company’s Common Stock. The Company will not issue any fractional shares in connection with the Reverse Stock Split. Instead, fractional shares will be rounded up to the next largest whole number. The Reverse Stock Split will not modify the relative rights or preferences of the Common Stock.

The Company’s transfer agent, Equiniti Trust Company, LLC, is the exchange agent for the Reverse Stock Split and will correspond with stockholders of record regarding the Reverse Stock Split. Stockholders owning shares via a broker or other nominee will have their positions automatically adjusted to reflect the Reverse Stock Split.

The Company’s common stock will begin trading on the Nasdaq Capital Market on a split-adjusted basis on Monday, January 29, 2024. The new CUSIP number for the Common Stock following the Reverse Stock Split is 59134N302.

The foregoing description of the Certificate of Change does not purport to be complete and is subject to, and is qualified in its entirety by reference to the Certificate of Change, which is filed as Exhibit 3.2 to this Current Report on Form 8-K, and is incorporated herein by reference.

Item 7.01. Regulation FD Disclosure.

On January 23, 2024, the Company issued press releases announcing the Reversed Stock Split and the Series C Preferred Stock distribution. A copy of the press releases are furnished as Exhibits 99.1 and 99.2, respectively, to this Current Report on Form 8-K and are incorporated herein by reference.

The information in Item 7.01 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “*Exchange Act*”), nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits.*

Exhibit No.	Description
3.1	<u>Certificate of Designation of Series C Preferred Stock, filed on January 26, 2024.</u>
3.2	<u>Certificate of Change, filed on January 26, 2024.</u>
99.1	<u>Press Release, dated January 23, 2024 (regarding Reverse Stock Split).</u>
99.2	<u>Press Release, dated January 23, 2024 (regarding Series C Preferred Stock distribution).</u>
104	Cover Page Interactive Data File (embedded within Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

META MATERIALS INC.

Date: January 29, 2024

By: /s/ Uzi Sasson

Uzi Sasson

President and Chief Executive Officer
